INREV Living Fund Quarterly Index **Q2 2026**

Snapshot Market Information

INREV Living Fund Index' total return declined to 0.96% in Q2 2026

- The fourth release of the INREV Living Fund Index delivered a total return of 0.96% in Q2 2026
- The composition of the Index expanded by two additional funds compared to the third release
- At 1.73%, UK living focused funds outperformed the other geographical strategies and delivered their highest performance since Q2 2023
- Student housing focused funds outperformed their residential peers for the first time since Q1 2025

The INREV Living Fund Index posted a total return of 0.96% in Q2 2026, down from 2.43% a quarter earlier. Despite positive, this is the lowest performance since Q1 2024 and the largest quarterly decline since Q4 2022.

The Index's one and three year rolling returns are 6.83% and 5.02%, respectively.

The Index's capital growth decreased by 177 bps to 0.27% in Q2. In contrast, the distributed income return increased by 29 bps to 0.69% in Q2.

The fourth release of the INREV Living Fund Index includes historical data back to Q4 2000. The Index includes 54 vehicles split between 51 residential and 3 student housing vehicles with a total gross asset value (GAV) of €70.2 billion as of Q2 2026.

The Living Fund Index is an unfrozen index, which means that historical data can change with future updates.

For further details contact research@inrev.org

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