INREV German Vehicles Quarterly Index **Q2 2026**

Snapshot Market Information

German vehicles' performance turned positive in Q2 2026

> The INREV German Vehicles Index delivered a total return of 0.30% in Q2 2026, returning to positive territory and marking its strongest quarter since Q2 2024.

> Publikumsfonds outperformed Spezialfonds for the first time since Q3 2024.

> Multi sector vehicles and vehicles with a global focus outperformed the other single sector and geographical strategies.

The Q2 2026 performance of the INREV German Vehicles Index turned positive from -0.04% in Q1 to 0.30% in Q2, the highest level since Q2 2024.

At 0.43%, Publikumsfonds outperformed Spezialfonds for the first time since Q3 2024, with performance up 80 bps quarter-on-quarter.

At 0.16%, Spezialfonds delivered their lowest total return since Q3 2024.

The vehicles with a global focus turned positive to 0.51% in Q2 and outperformed all the other geographical strategies.

At 0.30%, industrial / logistics focused funds outperformed the other single sector specialists, followed by residential and retail.

This index release includes 203 vehicles and represents a total gross asset value of €183.6 billion as at the end of Q2 2026. The German Vehicles Quarterly Index is an unfrozen index, which means that historical data can change with future updates.

For further details contact research@inrev.org

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