

European performance remains positive in Q3 2024

- > The INREV Quarterly Fund Index delivered a total return of 0.59% in Q3 2024
- > Residential funds delivered the strongest returns among single sector specialists, with a 2.28% return
- > At 2.88%, the Dutch focused funds recorded their best performance in nine quarters

The Q3 2024 performance of the INREV Quarterly Fund Index stood at 0.59%, down from 0.91% a quarter earlier.

Capital growth turned negative to -0.16% in Q3, after only one quarter of positive results (0.09% in Q2). The one year rolling capital growth improved to -3.60% from -4.56% equivalent displayed in Q2.

Core funds delivered a positive total return of 0.69%. They outperformed value added funds by 156 bps in Q3.

The residential focused funds outperformed the other single sector specialists, with a 2.28% total return.

The Q3 2024 INREV Quarterly Fund Index release includes 307 funds and represents a total gross asset value (GAV) of €294.1 billion.

For further details contact research@inrev.org

The full report is available to members at inrev.org/market-information

INREV Quarterly Fund Index

