



Fund structuring in practice: tax considerations

16 – 19 January 2024, online



training@inrev.org
+31 (0)20 235 86 02
www.inrev.org

Monday 15 January

11:00 CET **Participants introduction call by INREV**

Tuesday 16 January

10:00 CET **Welcome and course introduction**
Richard van der Linden, Tax Partner, PwC (Course leader)

10:45 CET **Coffee break**

11:00 CET **Technical tax considerations in fund structuring**
Antoine Dupuis, Partner, International and Corporate Tax, Atoz

12:00 CET **End**



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Wednesday 17 January

10:00 CET **Hybrid mismatch rules**
Friederike Werner, Head of Product Development Alternatives, DWS

11:00 CET **Coffee break**

11:15 CET **The INREV Code of tax conduct and CSRD reporting**
Panel discussion moderated by Richard van der Linden, Tax Partner, PwC

- Abbas Suleiman, Senior Director Structured Finance, Invesco Real Estate
- Anne-Sophie Le Bris, Senior Manager, Deloitte
- Nina Grunow-Jensen, Head of Transactions and Tax, P+

12:15 CET **Case study preparation**
Richard van der Linden, Tax Partner, PwC

12:30 CET **End**



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Friday 19 January

- 10:00 CET **Practical examples of how rules should be implemented across jurisdictions**
Gwen Hassert, Global Head of Tax, UBS
- 11:00 CET **Coffee break**
- 11:15 CET **Case study**
Multiple speakers
- 12:45 CET **Course wrap-up**
Richard van der Linden, Tax Partner, PwC
- 13:00 CET **End**