

# North American Conference 2024

New York City





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# Programme

Wednesday 5 June, 2024

New York Athletic Club  
180 Central Park South  
New York City  
NY 10019

events@inrev.org  
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www.inrev.org

## Continental shifts: harnessing value from evolving European markets

- 09:00 **Registration and welcome coffee**
- 09:30 **Welcome**  
Lonneke Löwik, CEO, INREV
- 09:40 **Introductory remarks by conference moderator**  
Gabi Stein, Head of Global Real Estate Distribution, Nuveen
- 09:50 **Shifting alliances: how geopolitics is shaping the European landscape**  
Keynote presentation by Ron Keller, former Dutch Ambassador to Ukraine, Russia, Turkey, and China
- 10:30 **Beyond rate rises: strategies to identify value in European real estate**  
Presentation by Justin Curlow, Global Head of Research & Strategy, AXA IM Alts
- 11:00 **Coffee break**
- 11:30 **From New York to Paris: exploring office market dynamics in the US and Europe**  
Sondra C. Wenger, Senior Managing Director, Head of Commercial Real Estate, Americas, CBRE Investment Management
- 12:00 **Home frontiers: exploring residential strategies in Europe and the US**  
Daniel Drimmer, Founder and CEO, Starlight Investments
- 12:30 **Lunch**



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- 13:45 **Balancing risks and rewards: navigating European debt markets in the face of refinancing concerns**  
Presentation by Henri Vuong, Executive Director, Head of Debt Investment Research, PGIM
- 13:55 **Mapping the lending landscape: who invests in European debt and why?**  
Panel discussion moderated by Henri Vuong

  - KC Kriegel, Managing Director, PCCP
  - Udo Schaffer, Vice President Real Estate, E.ON
  - Isabelle Brennan, Senior Managing Director – Investor Relations, LaSalle IM
- 14:40 **The AI advantage: how can we use tech to transform real estate investment?**  
Presentation by Ilene Goldfine, Chief Digital Strategy Officer, Hines
- 15:25 **Coffee break**
- 16:00 **Beyond borders: unlocking opportunities in global real estate**  
Global investor panel discussion moderated by Gabi Stein

  - James Raynor, Chief Executive, Grosvenor Property
  - Robert Wagenaar, Director North American Investments, Bouwinvest
  - Alberto Agazzi, CEO & General Manager, Generali Real Estate
- 16:45 **Closing remarks**  
Gabi Stein
- 17:00 **Drinks reception**
- 18:00 **End**



# Contact

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