

North American Conference 2025

New York City





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Programme

Wednesday 04 June, 2025

New York Athletic Club
180 Central Park South
New York City
NY 10019

events@inrev.org
+31 (0)20 235 86 02
www.inrev.org

- 09:00 **Registration and welcome coffee**
- 09:30 **Welcome**
Casper Hesp, CEO, INREV
- 09:45 **Welcome by conference moderator**
Ajay Sharma, Global Head of Capital Raising and Investor Relations, BGO
- 09:50 **Aftershocks: how US policy is shaping the global order**
Keynote opening by Ivo H. Daalder, CEO, Chicago Council on Global Affairs
- 10:40 **Finding value in European Real Estate**
Sabina Reeves, Chief Economist & Head of Insights & Intelligence, CBRE Investment Management
- 11:15 **Coffee break**
- 11:45 **Hidden gems: where to find the next big wins in Europe**
Panel discussion moderated by Ajay Sharma
 - Clay Collier, Head of Fund Management, Revcap
 - Cristina Garcia-Peri, Senior Partner, Azora
 - David Christie, CEO, Matter Real Estate
- 12:30 **Designing resilience – portfolio construction amid political and market volatility**
Round table break out discussion



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13:15 **Lunch**

14:30 **Scaling residential: global vision, local realities**

Abigail Dean, Global Head of Strategic Insights, Nuveen Real Assets

15:00 **Rethinking the map: why Europe is back on the radar for global investors**

Panel discussion moderated by Sarah Jancot, Senior Investment Manager, Global Logistics Real Estate, NBIM

- Peter Viehe-Naess, Head of Real Asset Investments, Nippon Life Global Investors
- Sampsa Ratia, Head of Real Assets, Varma
- Roberta Waxman-Lenz, Managing Director, International Real Estate, State Teachers Retirement System of Ohio
- Tom Jackson, Head of Europe – Real Estate, CPP Investments

15:55 **Staying centered: keeping calm amid market pressures**

Keynote closing by Allison Arden, CEO and Founder, Elements of Us

16:25 **Closing remarks by conference modereator**

16:30 **Drinks reception**

18:00 **End**



Contact

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