



Portfolio construction course

3 – 4 February 2026, London

Caravan Covent Garden
30-35 Drury Ln
WC2B 5RH London
UK

Tuesday 3 February

19:00 **Registration and group dinner**

Please note that the group dinner is included in the course fee. Participants are expected to arrange their own travel and accommodation.

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Wednesday 4 February

08:30	Registration and welcome coffee
09:00	Course introduction <ul style="list-style-type: none">• Welcome• Introduction and course objectives• The role of the known knows and unknown knows in portfolio construction• Portfolio construction theory and the reality of diversification
	Matthew Ryall, Talentzio (course leader)
09:45	The role of the macro economy and property market cycles in portfolio construction <ul style="list-style-type: none">• Real estate performance and the economy• Investing in global real estate• Megatrends and disruptors
	Andrew Angeli, Global Head of Real Estate Research & Strategy, Zurich Insurance
10:30	Coffee break
11:00	Constructing a real estate portfolio: taking a multi-asset approach <ul style="list-style-type: none">• Role of real estate in a multi-asset portfolio• How to access real estate• The case for global• Future proofing real estate portfolios
	Nick Colley, Global Portfolio Strategist, CBRE IM Indirect



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11:45	Leverage and other strategic issues <ul style="list-style-type: none">• Strategy vs. asset selection• The benefits and risks of leverage• Expected vs. realised returns• Impact of fee structure
	Maarten van der Spek, Founder, Spek Advisory
12:30	Lunch break
13:45	Creating a real estate portfolio: how it works in practice <ul style="list-style-type: none">• Ways of gaining exposure to real estate and their suitability• How to build and evolve your real estate portfolio• Real life case
	Charlotte Robinson, Senior Portfolio Manager – Real Estate Private Equity, APG Asset Management
14:30	Fund and manager selection <ul style="list-style-type: none">• Sourcing funds and managers• Techniques for fund and manager selection• Due diligence process
	Edd Azzopardi, Real Estate Multi Manager - Portfolio Manager, UBS Unified Global Alternatives Mustafa Osmani, Head of Transactions, EMEA, Real Estate, UBS Unified Global Alternatives



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15:15	<i>Coffee break</i>
15:30	Case study
16:45	Course wrap-up by course leader
17:00	End



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