**Fund structuring in practice: legal considerations**

14, 16 & 21 May 2024, online

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**Friday 10 May**

11:00 CET  **Participants introduction call by INREV**

**Tuesday 14 May**

10:00 CET  **Course introduction**
- Course objectives
- Explanation case study
- Terminology
- What is a fund?

Darren Stolzenberg, Partner, CMS (Course leader)

10:45 CET  **Introduction to the regulatory landscape for fund structuring**
- Impact of AIFMD
- MiFID and structures outside AIFMD

Jeff Rupp, Director of Public Affairs, INREV

11:30 CET  **Coffee break**

11:45 CET  **SFDR**
- Articles under SFDR
- Considerations relevant to the fund’s structure

Anisha Desor, Senior Lawyer, Linklaters

12:30 CET  **End**
Thursday 16 May

10:00 CET  **Key legal framework and related issues**
- Managing and marketing your fund
- The document suite
- Ancillary documents
- Key issues

Jan Gruter, Investment Funds Partner, Addleshaw Goddard

11:00 CET  **Coffee break**

11:15 CET  **Fund terms**
- Common fund terms
- Examples

Niall Dickson, Partner, Goodwin

12:15 CET  **Case study preparation**
Darren Stolzenberg, CMS

12:30 CET  **End**
Tuesday 21 May

10:00 CET  Introduction to tax considerations for fund structuring
- Investor considerations
- Fund level considerations
- ATAD
- ESG and tax structuring implications

Patricia Gudiño Jonas, Partner, EY

11:00 CET  Coffee break

11:15 CET  Case study negotiation
- Preparation of a negotiation strategy
- Negotiation in subgroups
- Group discussion

Darren Stolzenberg, Partner, CMS

12:45 CET  Course wrap-up
Darren Stolzenberg, Partner, CMS

13:00 CET  End