



Introduction to Fund structuring: regulatory considerations course

19 November 2026, London

Nuveen Real Estate
201 Bishopsgate
London EC2M 3BN
United Kingdom

academy@inrev.org
+31 (0)20 235 86 02
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Participants are expected to arrange their own travel and accommodation.

08:30 **Registration and welcome coffee**

09:00 **Course introduction**

- Course objectives
- Explanation case study
- Terminology
- What is a fund?

Darren Stolzenberg, Partner, CMS (course leader)

09:45 **Introduction to the regulatory landscape for fund structuring**

- Impact of AIFMD
- MiFID and structures outside AIFMD

Ewelina Boraczewska, Public Affairs Manager, INREV

10:30 **Coffee break**

11:00 **Key legal framework**

- Managing and marketing your fund
- Key legal considerations
- The document suite
- Ancillary documents

Patrick Groves, Co-Head of the Funds and Indirect Real Estate group, CMS



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11:45 **Sustainability regulatory considerations in fund structuring**

- SFDR: current status and future proposal
- UK SDR
- Key issues for real estate managers

Julia Vergauwen, Investment Funds Counsel, Linklaters

12:30 **Lunch**

13:30 **Fund terms**

- Common fund terms
- Examples

Niall Dickson, Partner, Goodwin

14:15 **Introduction to tax considerations for fund structuring**

- Investor considerations
- Fund level considerations
- ATAD

Richard van der Linden, Senior Director Capital Structuring, URBZ Capital



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15:00 **Coffee break**

15:15 **Case study**

16:45 **Course wrap-up**
 Darren Stolzenberg

17:00 **End**